



VISION
LITHIUM

CORPORATE PRESENTATION

BATTERY MINERAL EXPLORATION OCTOBER 2018

FORWARD LOOKING STATEMENT

Caution regarding forward-looking information:

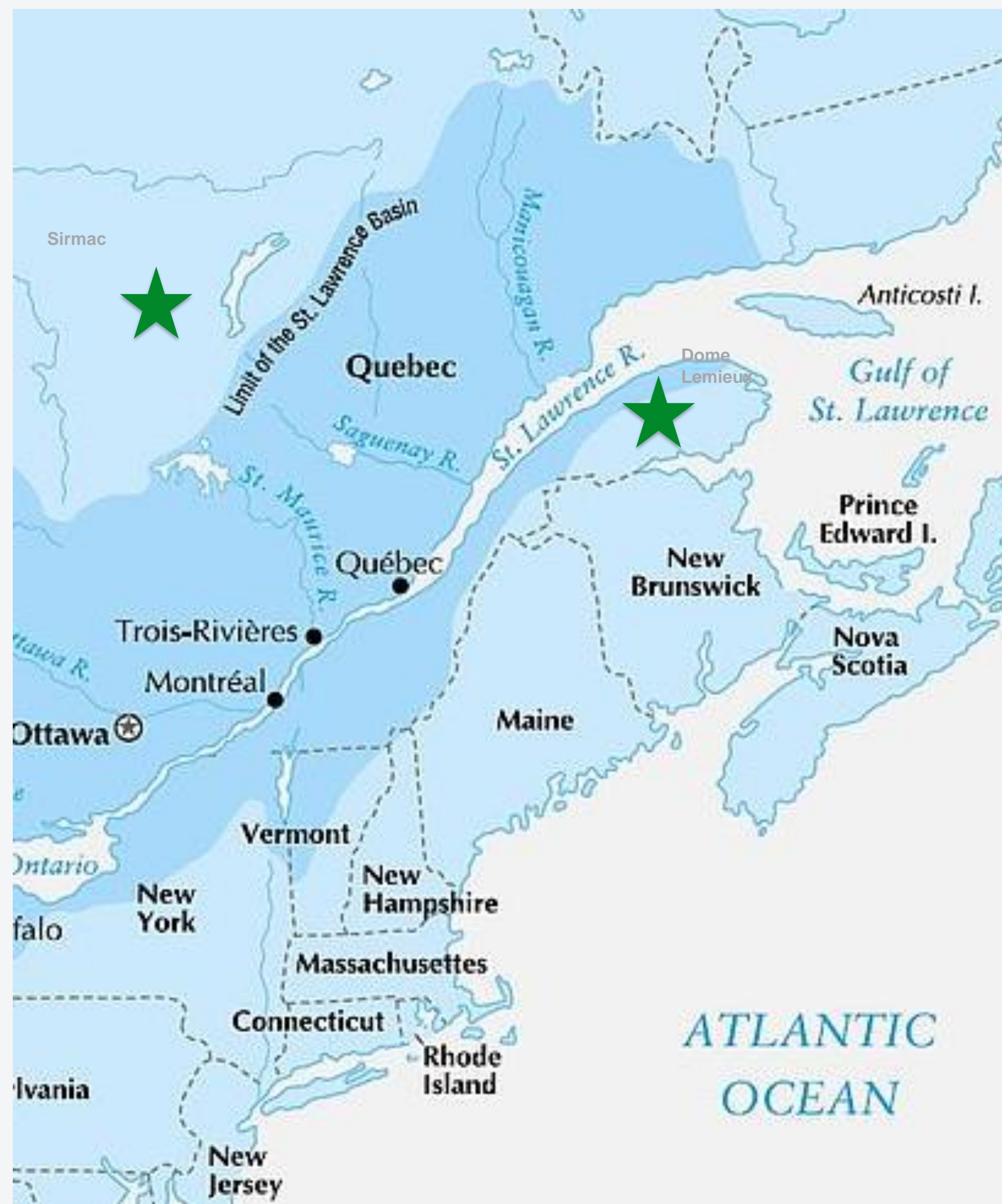
This presentation contains certain “forward-looking statements” under applicable Canadian securities legislation. Forward-looking statements include, but are not limited to, statements with respect to: the historical estimates, the estimates of cut-off grade and other factors underlying the historical estimates, the potential to extend the historical estimates to other portions of the Sirmac Property, the Company’s plans for further drilling and exploration, the Company’s ability to obtain all required approvals to complete the Transaction; and the business and operations of the Company upon completion of the proposed Transaction. Forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable, are subject to known and unknown risks, uncertainties, and other factors which may cause the actual results and future events to differ materially from those expressed or implied by such forward-looking statements. Such risks and other factors include, but are not limited to: the historical estimates of mineral resources may never become mineral reserves and do not have demonstrated economic viability; the assumptions made to calculate the historical estimates may turn out to be inaccurate; additional drilling and exploration may lead to a determination that there is no potentially viable mine plan for the Sirmac Property; general business, economic, competitive, political and social uncertainties; delay or failure to receive board, shareholder or regulatory approvals; and the ability of the Company to execute and achieve its business objectives. There can be no assurance that the forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law.

VISION LITHIUM FOCUSED ON BATTERY MINERAL EXPLORATION

- A junior exploration company focused on exploring and developing high quality battery mineral assets in safe jurisdictions, primarily Canada
- Led by skilled and qualified mineral exploration and business professionals with a deep understanding of the lithium market driven by lithium ion batteries
- Three 100% owned properties
 - Sirmac Lithium project
 - Dome Lemieux Copper project
 - St. Stephen's Nickel Copper Cobalt project
- Nemaska Lithium is the largest shareholder of Vision Lithium

MINING PROPERTIES

Properties	Claims	Ownership	Surface polygon (Ha)
Sirmac	194	100%	10,350
Dome Lemieux	225	100%	12,056
St. Stephens	189	100%	3,000



CORPORATE STRUCTURE

OCT 15, 2018	
Shares issued	81,188,670
Warrants	39,497,400
Options	4,662,500
Fully diluted	125,348,570
Market capitalization	\$15 Million
Share price	\$0.18
52-week low	\$0.17
52-week high	\$0.79

PROPERTY ONE



SIRMAC LITHIUM PROJECT

PROPERTY LOCATION



SIRMAC DEFINITIVE AGREEMENT

On December 14, 2017, Vision Lithium announced the signing of a definitive asset purchase agreement for a 100% undivided interest in the Sirmac Lithium Property from Nemaska Lithium Inc.

- VLI issued \$250,000 cash payment and 15,000,000 common shares of VLI to Nemaska Lithium (**Nemaska Lithium owns 19.9% of VLI shares**) and assume a pre-existing 1% NSR on certain claims comprising the Sirmac Property
- Nemaska Lithium has a pre-emptive right to participate in any future equity financing as long as it holds at least 10% of VLI's issued and outstanding common shares. In addition, Nemaska Lithium was granted the following additional rights:
 1. a right of first refusal to purchase any concentrate originating from the Sirmac Property for further processing at its Shawinigan hydro-metallurgical facility;
 2. the right to act as exclusive marketing agent for all lithium salts from concentrate originating from the Sirmac Property;
 3. the right to receive a 2% marketing fee, in cash, on the gross proceeds from the sale of lithium products derived from concentrate originating from the Sirmac Property sold by Nemaska Lithium (and from any concentrate otherwise sold by VLI that is not purchased by Nemaska Lithium); and
 4. a right of first refusal to reacquire the Sirmac Property in the event that VLI wishes to sell or otherwise assign and transfer its right, title and interest in and to the Sirmac Property.

Approval from the TSX Venture received in January 2018.

SIRMAC LITHIUM PROJECT

- 1 The Sirmac Property consists of 194 mining claims (10,350 hectares) located about 180km NW of Chibougamau, in the province of Québec
- 2 Nemaska Lithium completed more than \$2 million of exploration work on the Sirmac Property consisting of 72 shallow drill holes (3,415m) and extensive trenching and channel sampling of the #5 Dyke
- 3 The campaign was very successful with multiple intersections over 2% Li_2O . One hole intersected mineralization of up to 2.98% Li_2O . — This grade approaches the grade of Talison's Greenbushes deposit, which is the highest grade hard rock deposit in the world

EXCELLENT INFRASTRUCTURE LODGING, HYDRO NEAR BY, ROAD ACCESS, ETC.



VISION LITHIUM No. 5 DYKE



VISION LITHIUM No. 5 DYKE



VISION LITHIUM DRILLING RESULTS No. 5 DYKE

Press released July 19, 2018

DDH	ZONE	FROM	TO	CORE LENGTH(M)	LI2O (%)	TA2O5 (PPM)
SIR-12-26-TWIN	DYKE NO. 5	2.4	22.2	19.8	1.62	59.7
SIR-12-45-TWIN	DYKE NO. 5	13.7	19.7	6.0	1.22	63.6
SIR-12-49-TWIN	DYKE NO. 5	30.1	42.1	12.0	1.22	79.2
SIR-12-61-TWIN	DYKE NO. 5	4.7	10.7	6.0	1.30	47.2
SIR-12-61-TWIN	DYKE NO. 5	25.9	42.0	16.1	0.25	114.3
SIR-12-63-TWIN	DYKE NO. 5	13.6	22.6	9.0	1.40	38.8
SIR-18-02	DYKE NO. 5	1.6	24.0	22.4	1.70	57.4
SIR-18-04	DYKE NO. 5	22.5	37.2	14.7	1.42	74.1
SIR-18-05	DYKE NO. 5	3.6	5.1	1.5	1.43	16.0
SIR-18-21	DYKE NO. 5	22.4	24.8	2.4	0.57	41.1

NEMASKA LITHIUM DRILLING RESULTS

Some of the best diamond drill hole results from Dyke #5 included:

- SIR-12-01: 1.30% Li_2O over 35.05 m, including 2.30% Li_2O over 12.35 m
- SIR-12-03: 1.19% Li_2O over 32.35 m, including 2.06% Li_2O over 9.0 m
- SIR-12-17: 1.53% Li_2O over 32.2 m, including 2.56% Li_2O over 6.0 m
- SIR-12-21: 1.43% Li_2O over 32.1 m, including 2.58% Li_2O over 10.5 m
- SIR-12-23: 1.40% Li_2O over 29.4 m, including 2.01% Li_2O over 10.5 m
- SIR-12-32: 1.67% Li_2O over 5.0 m, including 2.98% Li_2O over 2.7 mt



Selected results, for full results see
Nemaska Lithium news release dated
November 13, 2012

NEMASKA LITHIUM DRILLING RESULTS

The Laurisha Extension (West of Dyke #5). Three holes were drilled:

- SIR-12-18: 1.27% Li₂O over 5.7 m
- SIR-12-19: 1.50% Li₂O over 4.1 m
- SIR-12-20: 1.69% Li₂O over 5.0 m

On the North Extension of Dyke #5, a total of 12 holes were reported. The best results were:

- SIR-12-45: 1.16% Li₂O over 7.6 m
- SIR-12-46: 0.94% Li₂O over 7.0 m, including 1.41% Li₂O over 3.0 m
- SIR-12-49: 1.15% Li₂O over 19.8 m
- SIR-12-50: 1.04% Li₂O over 13.5 m, including 1.99% Li₂O over 6.0 m
- SIR-12-61: 1.15% Li₂O over 7.8 m, including 2.27% Li₂O over 3.3 m

On Dyke 0+00 (200 m NNE of Dyke #5) one hole was reported at

- SIR-12-63: 1.43% Li₂O over 10.5 m



Selected results, for full results see
Nemaska Lithium news release dated
November 13, 2012

HISTORICAL RESOURCE ESTIMATE

Cut-Off Grade Li ₂ O%(¹)	Category (¹)(²)	Tonnage (t)(¹)(³)	Average Grade Li ₂ O%(¹)	Average Grade Ta ₂ O ₅ (ppm) (¹)(⁴)
0.50	Measured	185,000	1.40	70
0.50	Indicated	79,000	1.40	80
0.50	Inferred	40,000	1.10	60

Notes:

1. Effective date of December 2013.

2. The historical estimates were calculated using the Canadian Institute of Mining, Metallurgy and Petroleum (CIM) Definitions Standards for mineral resources in accordance with NI 43-101. Mineral resources which are not mineral reserves do not have demonstrated economic viability. Inferred mineral resources are exclusive of the measured and indicated resources.

3. Bulk density of 2.70 t/m³ is used. Rounded to the nearest thousand.

4. Ta₂O₅ mineralization has yet to demonstrate recoverability and potential for economic extraction.

While the Company considers these historical estimates to be relevant to investors, as they may indicate the presence of mineralization, a qualified person has not done sufficient work for ABE to classify the historical estimates as current “mineral resources” or “mineral reserves” (as defined in NI 43-101) and the Company is not treating these historical estimates as current “mineral resources” or “mineral reserves”.

VISION LITHIUM EASTERN TARGET

Located about 5 km
from No 5 Dyke

Zone appears to be
several hundred
metres in length and
appears to host
widespread
spodumene crystals



VISION LITHIUM EASTERN TARGET



Two grab samples
returned results of
2.37% Li_2O and 2.72%
 Li_2O

Follow up channel
sampling, stripping and
drilling program
underway

EXPLORATION PLAN

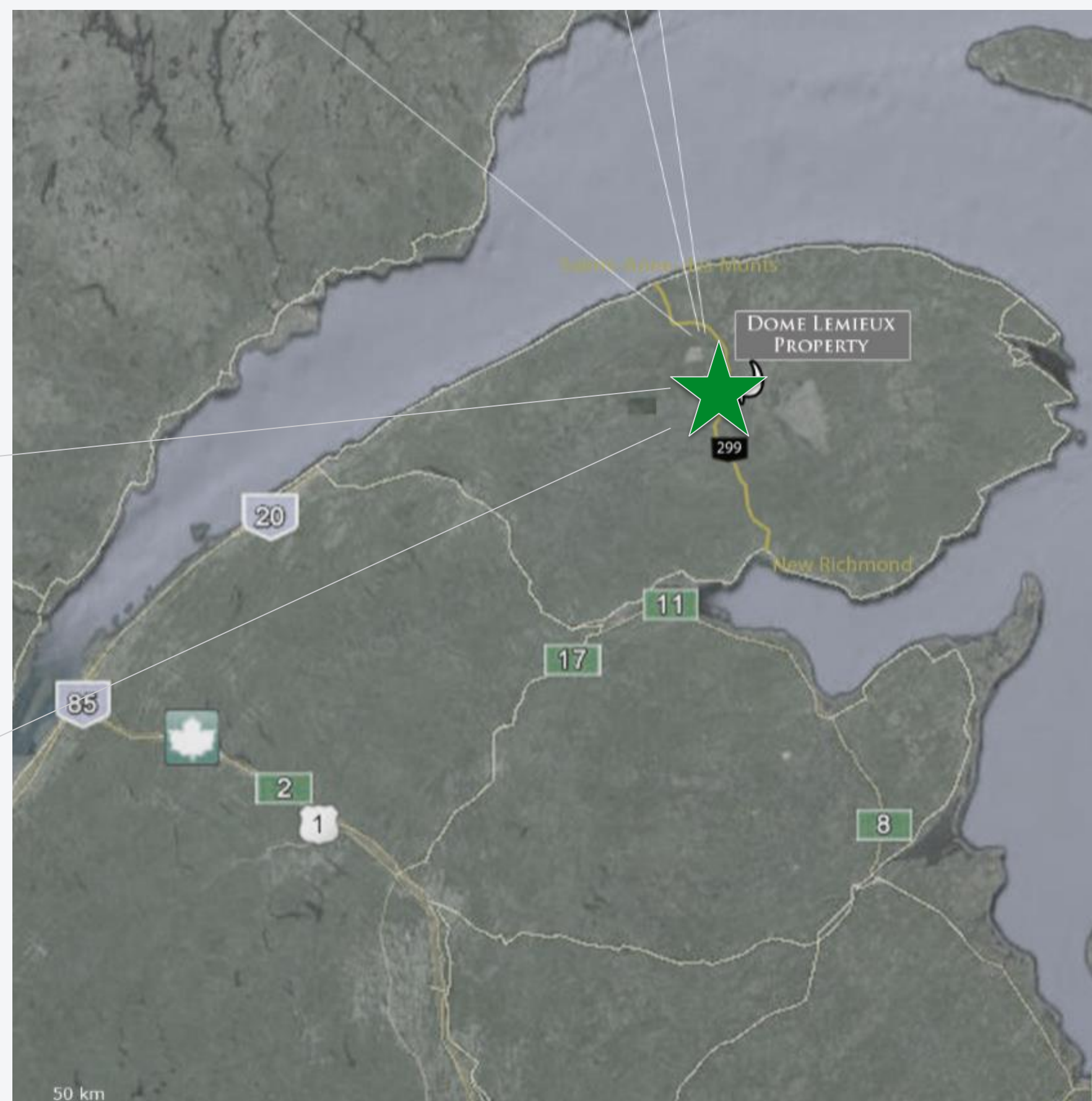
- Conduct close-spaced high resolution Mag survey to better define the geometry and extent of the numerous pegmatite dykes on the property
- Plan drill program to confirm known mineralization and test other dyke potential
- Metallurgy to confirm ore is amenable to 6% Li_2O concentrate
- Metallurgy to confirm concentrate can produce battery grade lithium carbonate and lithium hydroxide
- Update resource calculation



PROPERTY TWO

DÔME LEMIEUX COPPER PROJECT

PROPERTY LOCATION



DÔME LEMIEUX PROJECT

- 1 The Dome Lemieux property consist of 225map-designated claims totaling 12,056ha, an area of >120 square kilometers.
— Recently 16 more (908 ha) have been added
- 2 The property is located in the Gaspésie region, approximately 32 km SSE of the town of Sainte-Anne-des-Monts, Québec
- 3 Easy road access by way of the main highway
- 4 The Dome Lemieux property has a rich history of low grade to high grade lead, zinc and copper discoveries

DÔME LEMIEUX PROJECT

- 5 Large land package never been consolidated into one company, VLI now has a view of the entire mineralization and structural system
— Excellent potential for a major copper discovery
- 6 Property hosts historic drilling by a number of companies with many intersections revealing >2% Cu
- 7 Mineralization presents different characteristics that are likely related to different genesis.
— Possible skarn, manto or porphyry type copper deposit as well as IOCG3 type deposit
- 8 Vision Lithium is preparing a 3D model from all the historical data, from which a drill program is being defined

DÔME LEMIEUX PROJECT

A TWO-PHASE EXPLORATION PROGRAM IS PLANNED

Phase I:

- Completed a compilation and 3D model of the historic exploration programs, including geophysics and drilling.
- Re-working the gravity surveys of the past to better define the buried intrusive.
- Follow that up with some airborne geophysics in the core area, looking for deep-seated EM targets, at least 500 metres down, more would be better.

Phase II:

- 2,225 m drilling program on Big Pioneer, Dionne, Vein #6, Véronique, Guillaume, Eagle Gaspésie and Ruisseau de l'anomalie showings
- Update of the NI 43-101 report

THANK YOU

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